

# Pricelist Products & Services 2016

#### Our Services include:

Trustee services
Deceased estate administration
Estate planning
Wills (planning, drafting and safekeeping)

## Wills

Description	Fee (excluding VAT)
Drafting of a simple will	R 500
Planning and drafting of a complex will	Quotation
Revision of your existing will with us (first two revisions are free of charge - thereafter)	R 250
Safekeeping of will	No charge

### **Estate administration**

Description Fee (excluding VAT)

The maximum allowed statutory executor fee is: 3.5% of gross asset value

We offer competitive discounted rates on the statutory Executor's fee. Quotation

## **Trust Services**

Description	Fee (excluding VAT)
Drafting of trust deed and registration with Master of the High Court	R 3,500
Proof reading and commenting on excisting trust deed	R 1,500
Resolutions, minutes of meetings, financial statement	+/-R750 per hour
Appointment of us as independent professional trustee	Quotation
Trust administration of living and testamentary trusts	Quotation

## Estate planning

**Description** Fee (excluding VAT)

Simple estate plan (calculation of administration fees and will)

Comprehensive estate plan (calculation of estate costs, family planning, trust audit & will) +/- R3500

#### **Contact Us:**

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#### Our address:

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